

Fees for listing and registration at Oslo Børs and Nordic ABM for bonds and commercial papers

JANUARY 2024



OSLO BØRS

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FEES RELATED TO REVIEW OF ADMISSION DOCUMENTS, LISTING AND REGISTRATION OF BONDS AND COMMERCIAL PAPERS ON OSLO BØRS AND NORDIC ABM

The following fees apply to review of admission documents not encompassed by the Prospectus Regulations and listing and registration of bonds and commercial papers on Oslo Børs or Nordic ABM.

1 BONDS

Type of fee	Description	Listed/registered capital	Min. fee (NOK)	Max. fee (NOK)
Annual fee for listing and registration	Fee for first loan issued ^{A)}	83.0 pr. MNOK of outstanding amount (pr. ISIN)	8 800	66 000
	Fee for the second and subsequent loans issued	56.0 per MNOK of outstanding amount (pr. ISIN)	6 650	49 550
	Fee payable if the issuer has listed shares/equity commercial papers ^{B)}	56.0 per MNOK of outstanding amount (pr. ISIN)	6 650	49 550
	Maximum fee per issuer per year			817 800

Type of fee	Type of bond	Fee (NOK)
Registration fee ^{C)}	Bonds with particular standardised terms ^{D)}	11 750 per ISIN
	Other bonds ^{E)}	20 000 per ISIN
	Bonds with collateral or a guarantor ^{F)}	40 000 per ISIN
	Bonds with collateral <u>and</u> a guarantor ^{G)}	60 000 per ISIN

Type of fee	Type of document	Fee (NOK)
Inspection fee ^{H)}	Description of the issuer, cf. the ABM Rules Section 2.7.2.3	64 100
	Description of the issuer's business activities, cf. the ABM Rules Section 2.7.2.2 (1)	28 400
	Loan description, invitation to tender and loan document for loans with particular standardized terms cf. the ABM Rules Section 2.7.2.4 ^{D)}	18 400 per ISIN
	Loan description, invitation to tender and loan document cf. the ABM Rules Section 2.7.2.4 ^{E)}	21 000 per ISIN

Type of fee	Size of tap issue	Fee (NOK)
Registration fee for tap issues ^{I)}	Up to NOK 1m	0
	From NOK 1m to NOK 25m	1 000
	From NOK 25m to NOK 100m	2 000
	From NOK 100m to NOK 250m	3 000
	From NOK 250m to NOK 500m	4 000
	Above NOK 500 m	5 000

- A) Relates to the earliest loan admitted to listing/registration at any time.
- B) Where the issuer has shares or equity commercial papers admitted to listing, the annual fee is NOK 56.00 per MNOK of the outstanding amount of all the issuer's bond issues.
- C) This is a one-off fee incurred at the time of listing/registration.
- D) Ordinary senior bonds issued by a bank, ordinary covered bonds and other particular standardized types of bond at the discretion of Oslo Børs.
- E) Bonds of types other than those mentioned in item E.
- F) The fee is set at twice the registration fee for "other bonds". The fee will not apply to bonds secured by collateral where a third-party valuation is provided which, in the opinion of Oslo Børs, provides sufficient information on the collateral. The fee will not apply to bonds that are guaranteed by the state or by a municipality or county authority.
- G) The fee is set at three times the registration fee for "other bonds". The fee will not apply to bonds secured by collateral where a third-party valuation is provided which, in the opinion of Oslo Børs, provides sufficient information on the collateral. The fee will not apply to bonds that are guaranteed by the state or by a municipality or county authority.
- H) The fee becomes payable when an admission document is submitted to Oslo Børs for inspection, even if the inspection subsequently is not, or cannot be, completed.
- I) For issuers specifically applying to list the extension, an additional fee of NOK 10,000 is incurred.

2 COMMERCIAL PAPERS

Type of fee	Fee (NOK)
Registration fee, per month	1 000 ^{J)}

J) Maximum fee for the full maturity of the commercial papers is NOK 10 000.

3 OTHER FEES

Type of fee	Description	Fee (NOK)
Compliance course ^{K)}	Company-specific compliance courses (fee per course)	By agreement

K) Oslo Børs offers company-specific compliance courses for companies upon request.

