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RedFish LongTerm Capital S.p.A. lists on Euronext Growth Milan

- **11th listing of 2023 on Euronext Growth Milan**
- **RedFish LongTerm Capital S.p.A. brings the total number of companies listed on Euronext Growth Milan to 192**
- **28th listing on Euronext in 2023**
- **Total placement volume of the offering equal to €4.5 million**

REDFISH

LONGTERM CAPITAL

Milan – 30 June 2023 – Borsa Italiana, part of the Euronext Group, today congratulates RedFish LongTerm Capital S.p.A. on its listing on Euronext Growth Milan.

RedFish LongTerm Capital S.p.A. is an Industrial Holding Company based in Milan, specialised in acquisitions of Italian family-owned small and medium-sized enterprises (SMEs). In particular, the companies of interest to the holding are mature companies that want to pursue a new phase of strong development and approach the world of acquisitions, both in Italy and in new foreign markets.

RedFish LongTerm Capital S.p.A. represents the eleventh listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium-sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 192.

In the placement phase, RedFish LongTerm Capital S.p.A. raised €4.02 million. In the case of the full exercise of the over-allotment option, the total amount raised will be €4.5 million.

Paolo Pescetto, Founder and Chairman of RedFish LongTerm Capital, said: *"Today is a very important day for RedFish LongTerm Capital. With our debut on Euronext Growth Milan we have reached a first milestone of which we are very proud. However, it represents only the beginning of an exciting development path that aims to enhance the value of the companies we invest in and diversify the sectors in which we operate. We are convinced that listing represents the best way to grow and increase the value of our company for the benefit of shareholders."*

Andrea Rossotti, Founder and Managing Director of RedFish LongTerm Capital, commented: *"On this historic day for our company, we would like to thank all those who have believed in our project, the entrepreneurs who have trusted us over the years and whom we have supported in their growth path, the advisors who have accompanied us on the process to listing, and finally the investors who have understood the validity of our business model."*



Caption Paolo Pescetto, Founder and Chairman of RedFish LongTerm Capital S.p.A. and Andrea Rossotti, Founder and Managing Director of RedFish LongTerm Capital S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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RedFish LongTerm Capital

RedFish LongTerm Capital S.p.A., founded in 2020 by Paolo Pescetto, Andrea Rossotti together with the Bazoli and Gitti families, is an Industrial Holding Company based in Milan. The Company specialises in acquisitions of Italian family-owned SMEs. In particular the Companies of interest for RFLTC are attributable to mature companies (EBITDA > €2M) but that want to pursue a new phase of strong development and approach the world of acquisitions both in Italy and in new foreign markets. RFLTC acquires equity investments with a long-term time horizon and with a deal structure specialising in qualified minority or, alternatively, majority ownership transactions. More information can be found at: longterm.redfish.capital

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,930 listed issuers and around €6.8 trillion in market capitalisation as of end March 2023, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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