+33 1 70 48 24 27



Contacts Media Contact Investor Relations

Amsterdam +31 20 721 4133 Brussels +32 2 620 15 50

Dublin +33 1 70 48 24 45 Lisbon +351 210 600 614

 Dublin
 +33 1 70 48 24 45
 Lisbon
 +351 210 600 614

 Milan
 +39 02 72 42 62 12
 Oslo
 +47 41 69 59 10

Creactives Group lists on Euronext Growth Milan Professional Segment

- 5th listing of 2023 on Euronext Growth Milan
- Creactives Group brings the total number of companies listed on Euronext Growth Milan to 195
- 8th listing on Euronext in 2023

+33 1 70 48 24 45

Paris

Total placement volume of the offering equal to €1 million



Milan – 7 March 2023 – Borsa Italiana, part of the Euronext Group, today congratulates Creactives Group on its listing on the Professional Segment of Euronext Growth Milan.

Creactives Group develops Artificial Intelligence technologies for the Supply Chain industry, delivered in "Software as a Service" mode, through which it supports customers in digitising their control and data management activities throughout the supply chain.

Creactives Group represents the fifth listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium-sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 195.

In the placement phase, Creactives Group raised €1 million. The free float at the time of admission was 18.28% and the market capitalisation at IPO was €21.5 million.

Paolo Gamberoni, Chairman and CEO of Creactives Group, said: "We are very happy with the achievement of this goal. We listed in 2020 in Vienna at the middle of the pandemic and in the middle of the lockdown, with the aim of accelerating growth and then performing a new round of capital raising through an uplisting. Today we have achieved this goal. In the last year, Creactives Group registered a production value of more than €6 million, a substantial doubling achieved in the last five years. About 80% of our Artificial Intelligence technology is sold abroad, used by major customers such as Airbus, Basf, Cemex, Danone, Enel, Siemens. We have started an indirect channel, developing alliances with KPMG, NTT DATA, Minsait-INDRA, LKS Next, and set up a business model based on selling subscriptions in "Software as a Service" mode. Recurring revenue has grown significantly in the last two years, doubling turnover and thus establishing a solid foundation for the future. We are now ready to begin a new phase of our entrepreneurial project, and we are happy to do so by entering the Professional Segment of Euronext Growth Milan."





Caption Paolo Gamberoni, Chairman and CEO of Creactives Group, Adriano Garibotto, Board Member and Chief Sales & Marketing, Francesco Bellomi, Chief Technical Officer, and Massimo Grosso, Board Member and Investor Relations Manager, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA - <u>italypressoffice@euronext.com</u>

Andrea Monzani (Milan/Rome) Ester Russom (Milan/Rome)

+39 02 72 42 62 12

About Creactives Group

Creactives Group S.p.A. ("Creactives Group") (ISIN IT0005408593 - ticker: CREG), an innovative SME based in Verona, develops Artificial Intelligence technologies for the Supply Chain industry, delivered in "Software as a Service" mode. It has over 40 multinational customers worldwide, international revenue, and a direct presence in Italy, Germany, France, and Spain. For more information, please visit: www.creactivesgroup.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,930 listed issuers and around €6.3 trillion in market capitalisation as of end December 2022, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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